



# Welcome to SRE Online Trading and Demat Account Open Process – EKYC

\* Note: Online Account opening facility is available for only 'Single Holder Resident Individual'







# **Scan Copy of Documents Required to Submit Online**

**PAN Card** 

Scan copy of Wet Signature to upload in CDSL

**Bank Account Proof (Signed Personalized Cancelled Cheque)** 

Financial Supporting Documents (If you want to trade in Derivatives Segment)

- Latest Income Tax Return Acknowledgement (ITR) or
- Demat Holding Statement issued within Last 90 Days or
- Net worth Certificate issued by CA or
- Bank Statement for Last Six Months from Current Date or
- Latest Salary Slip or Form 16.

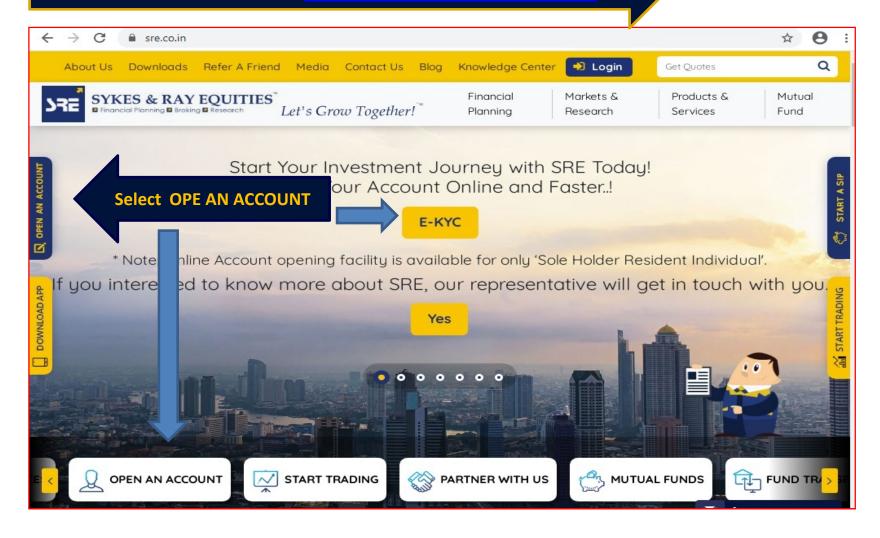


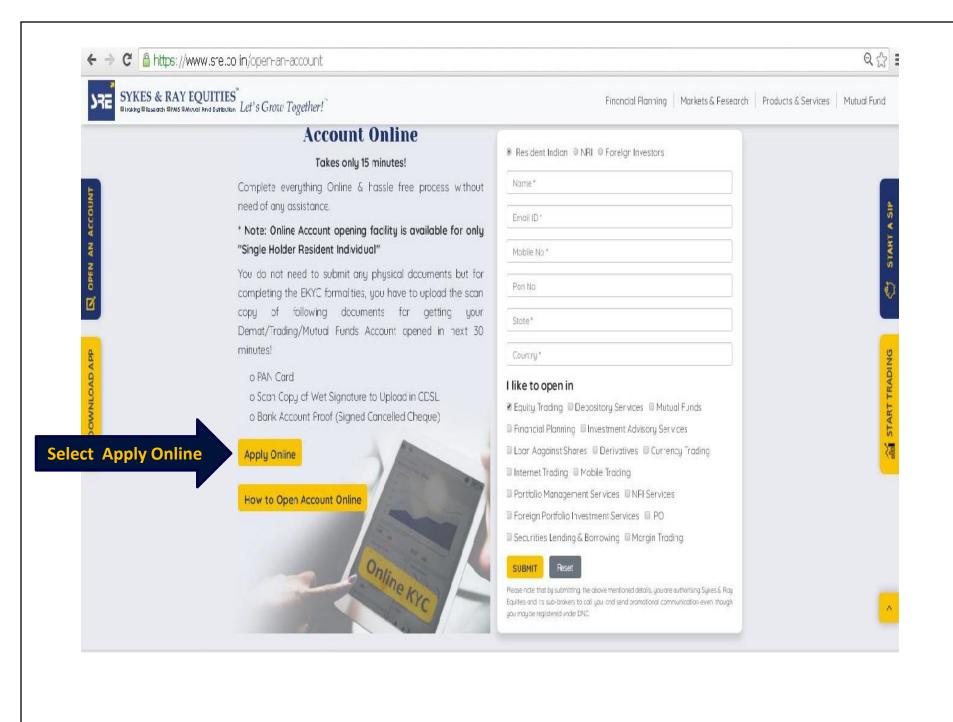


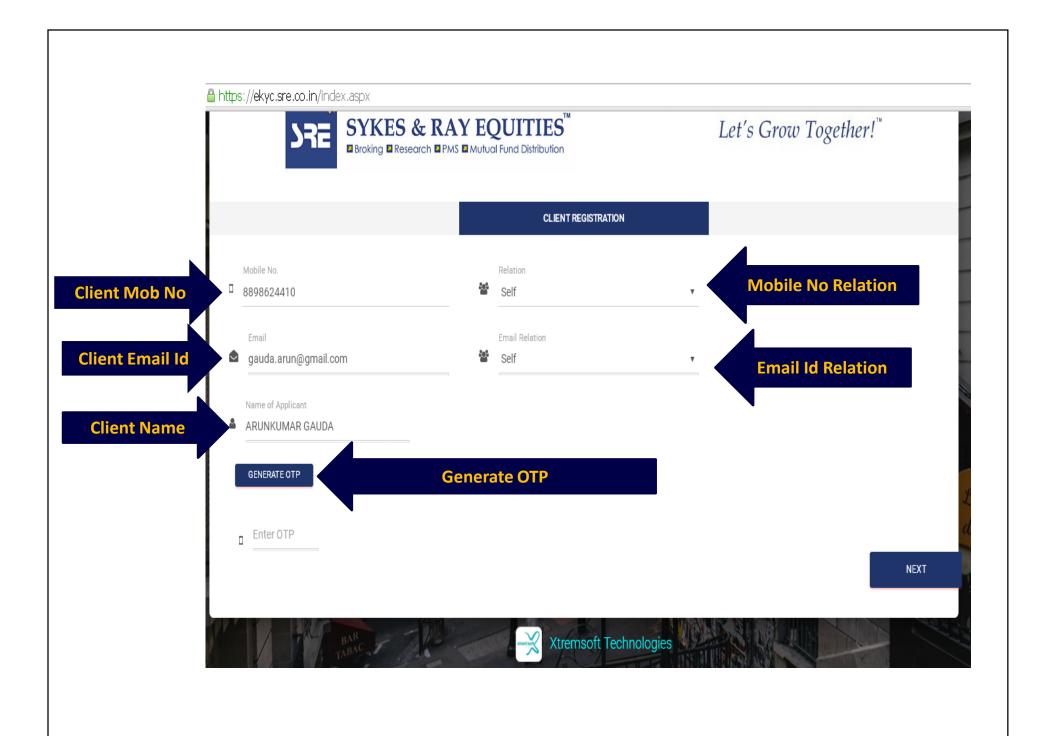
# Let's Grow Together!™

- E-KYC form is atuofilled using Data from Digilocker.
- After filling the E-Form completely in all respects the same is referred to SRE HO admin for approval. Admin will check the form with provided documents. Upon approval an Email with link is sent to the client's email ID for E-signing the EKYC Form.
- E-KYC can be Signed using Aadhar based OTP (Those who have linked mobile number with Aaddhar).

## Visit: WWW.SRE.CO.IN <a href="https://ekyc.sre.co.in/index.aspx">https://ekyc.sre.co.in/index.aspx</a>

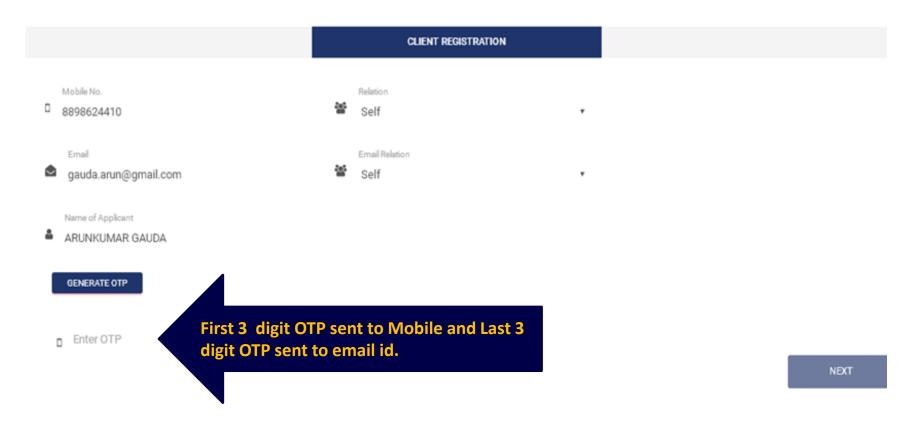






### ekyc.sre.co.in/index.aspx



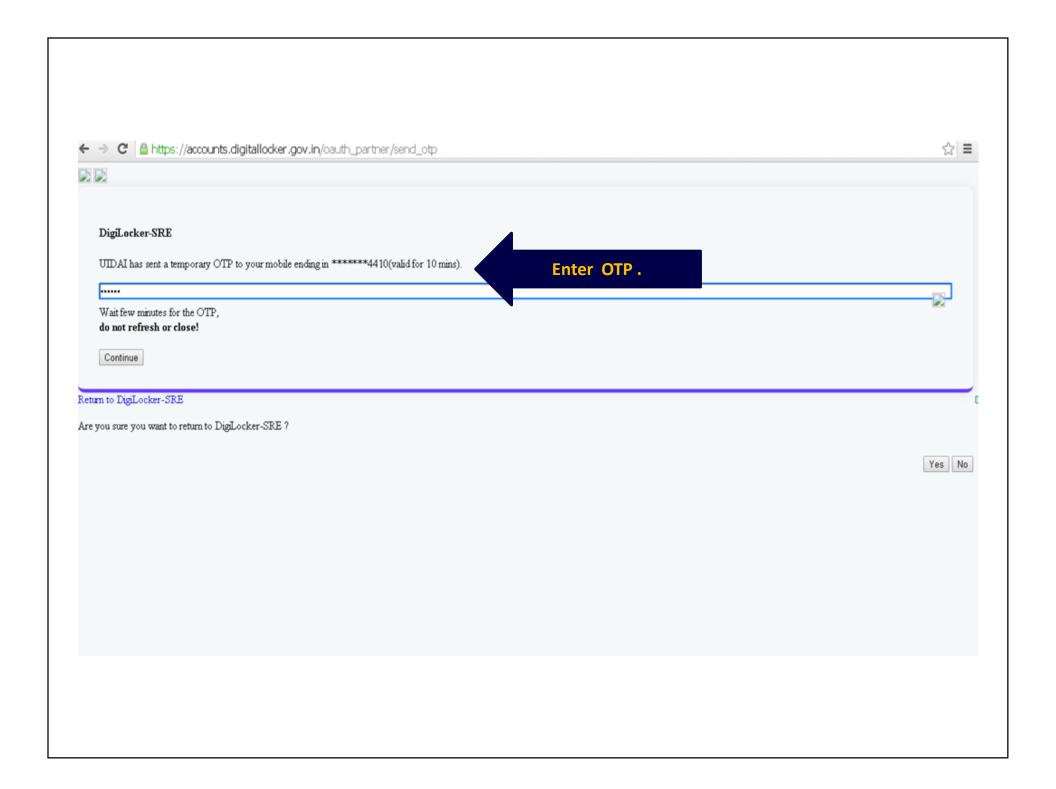


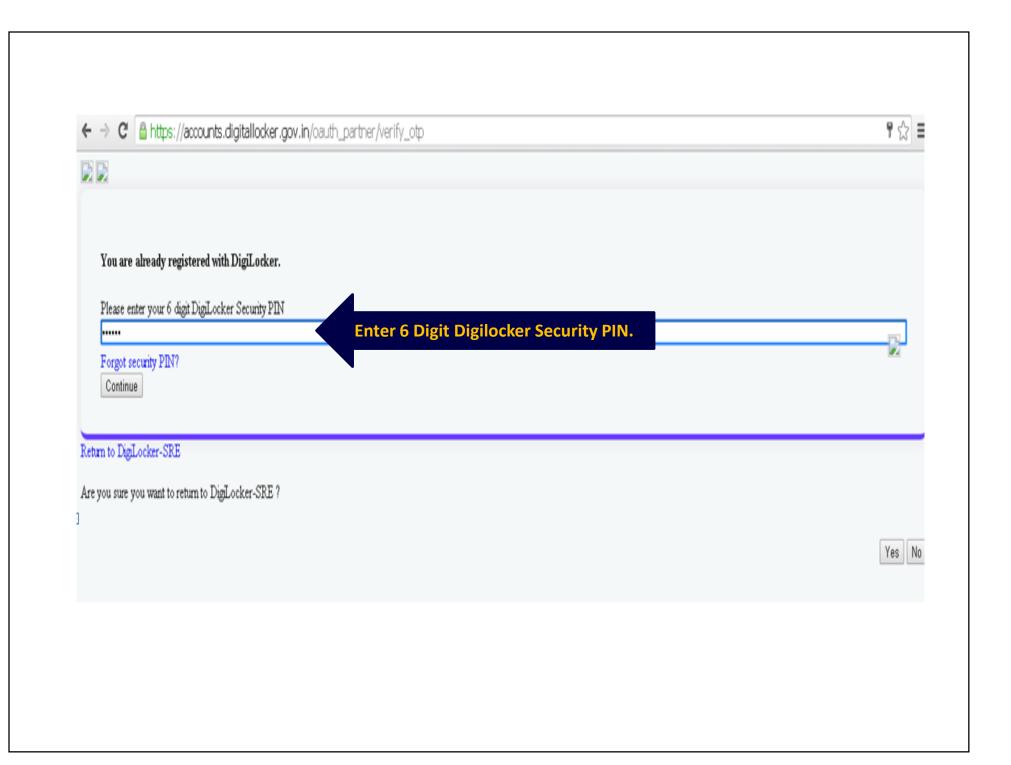
# eKYC











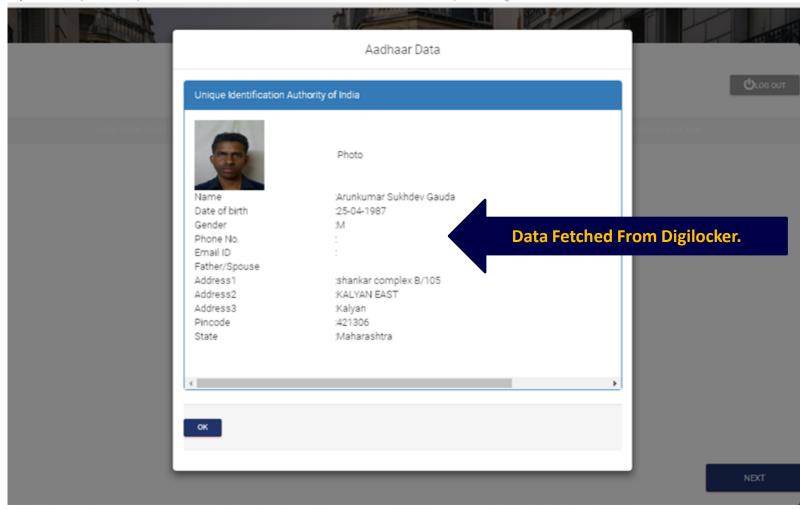
# DigiLocker-SRE

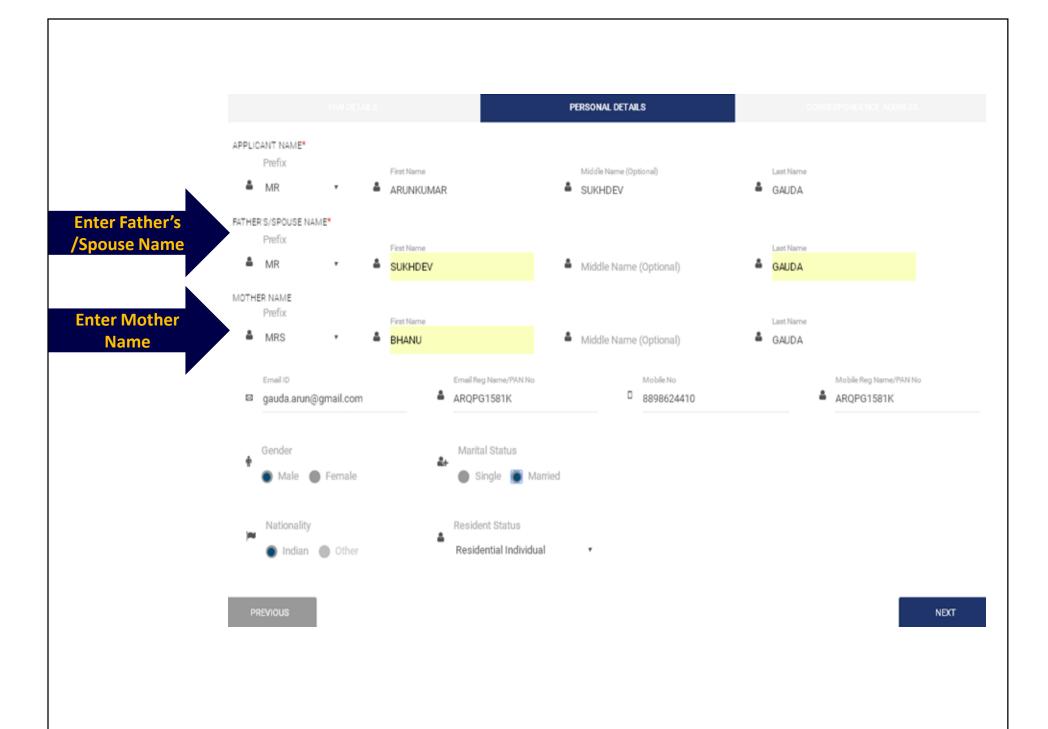


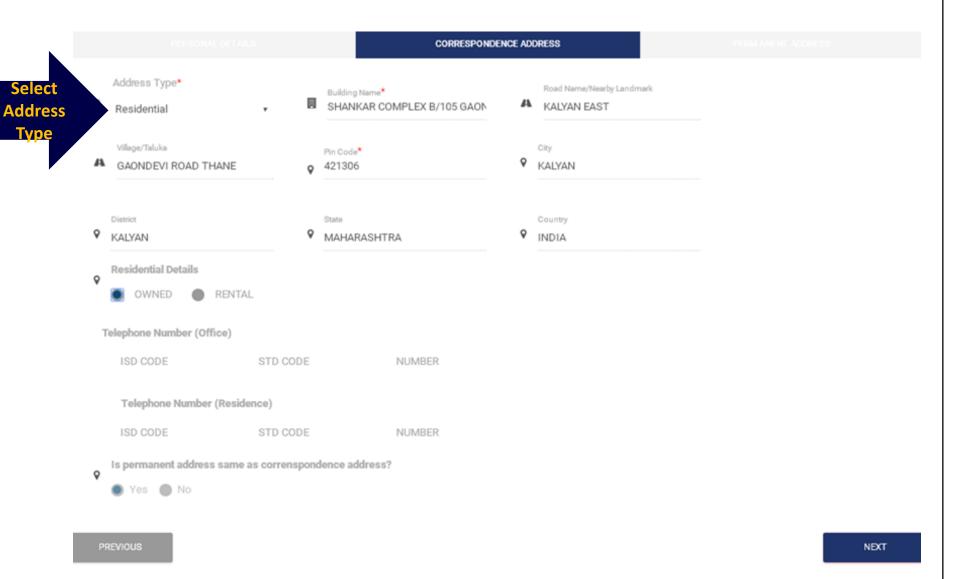
You are providing your consent to share your Digilocker document with DigiLocker-SRE.



ekyc.sre.co.in/index1.aspx?ID=896992142ff47db294d03e1bb216ef77d361e7c2&pan=ARQPG1581K







'ekyc.sre.co.in/index4.aspx eKYC Ф гое опт PERMANENT ADDRESS Address Type<sup>★</sup> Road Name/Nearby Landmark Building Name\* Enter A KALYAN EAST SHANKAR COMPLEX B/105 GAON Residential **Address Type** Village/Taluka City Pin Code\* A GAONDEVI ROAD THANE o 421306 District Country KALYAN ▼ MAHARASHTRA INDIA If Client has a Tax liability Are you a tax resident of any country other than India? FATCA DETAILS out side India NEXT

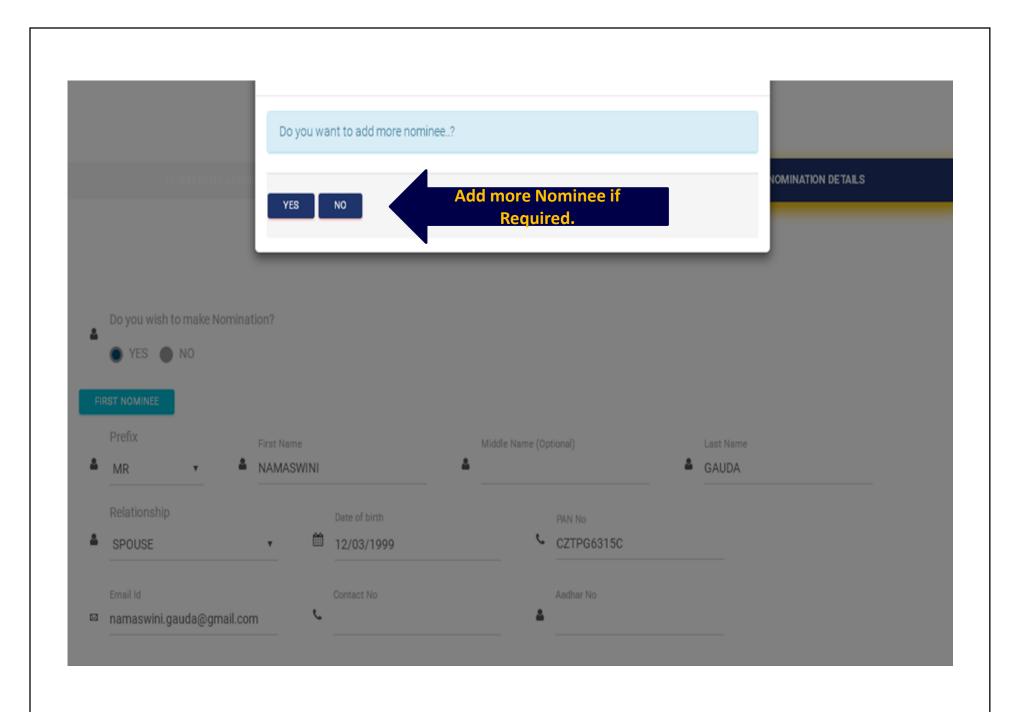
# eKYC **⊕**гов опт TRADING PREFERENCE EQUITY BSE NSE **Tick On Trading** BSE NSE F&O **Preference** CURRENCY O BSE NSE ○ COMMODITY ○ MCX MF BSE ○ NSE O SLB ○ BSE ○ NSE How do you wish to receive contract notes? **Contract** Physical • Digital **Note Option** Your digital contract notes would be sent on gauda.arun@gmail.com Please open demat A/c in **Demat Account Option** CDSL Commodity Category Select NEXT

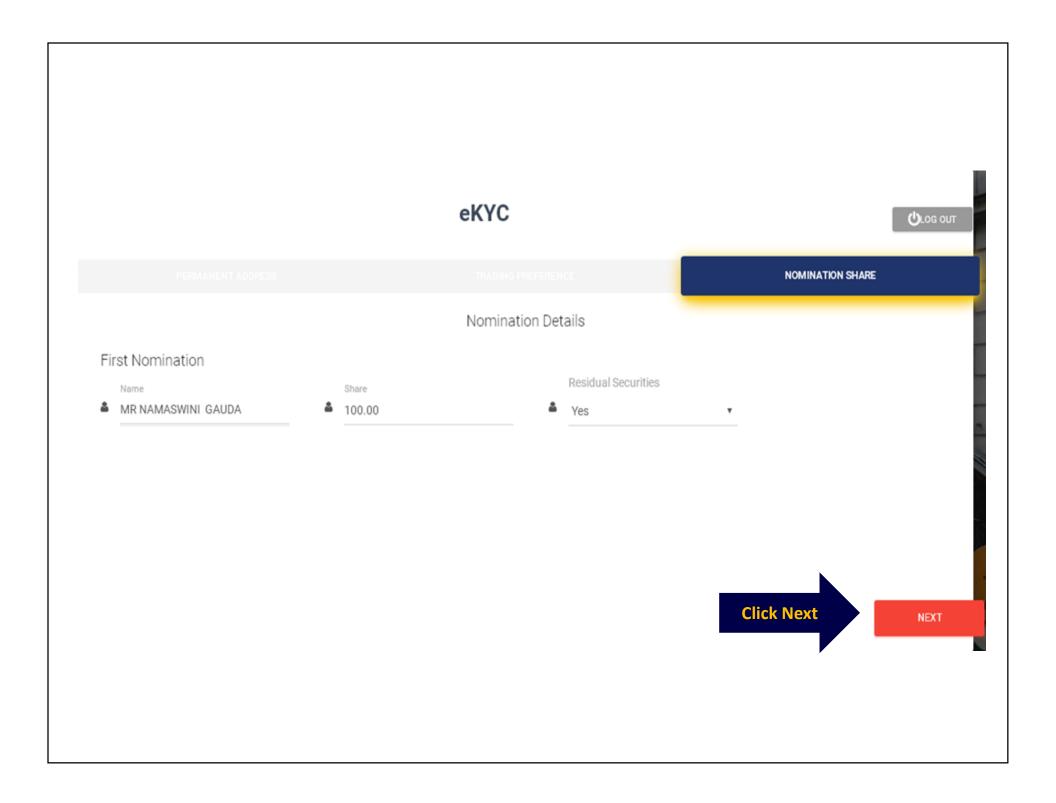


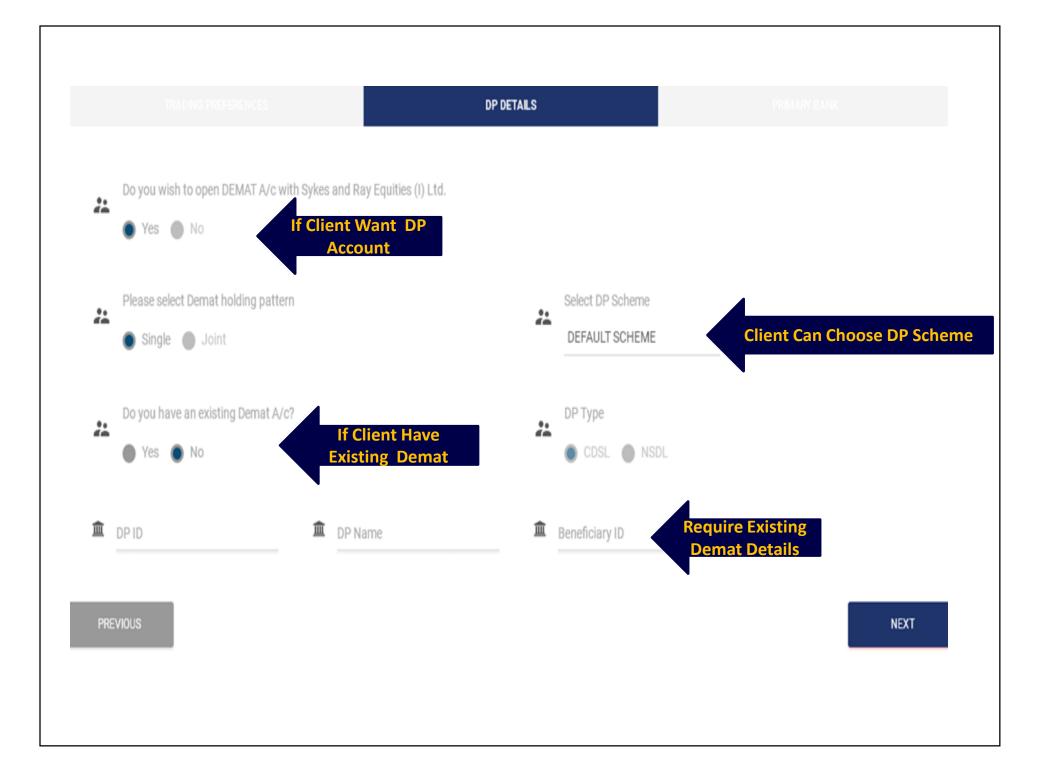
#### First Nomination Details



NEXT

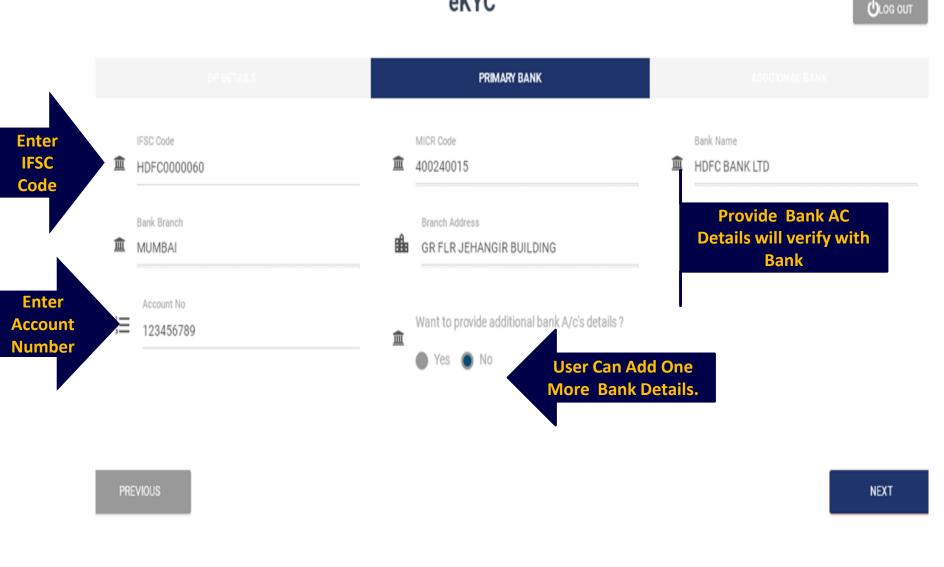


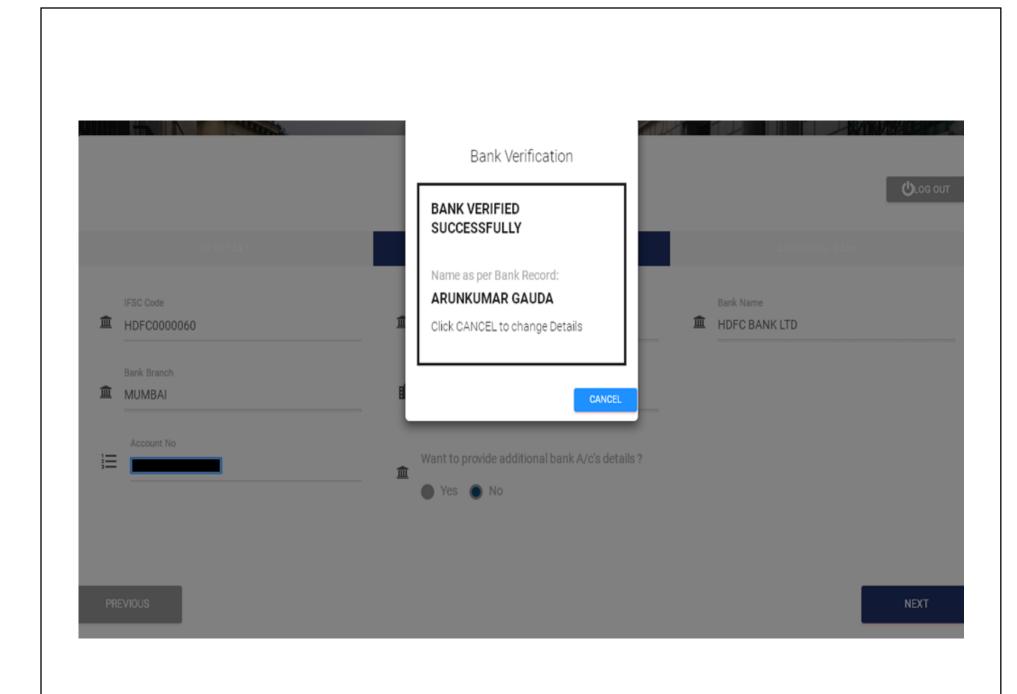


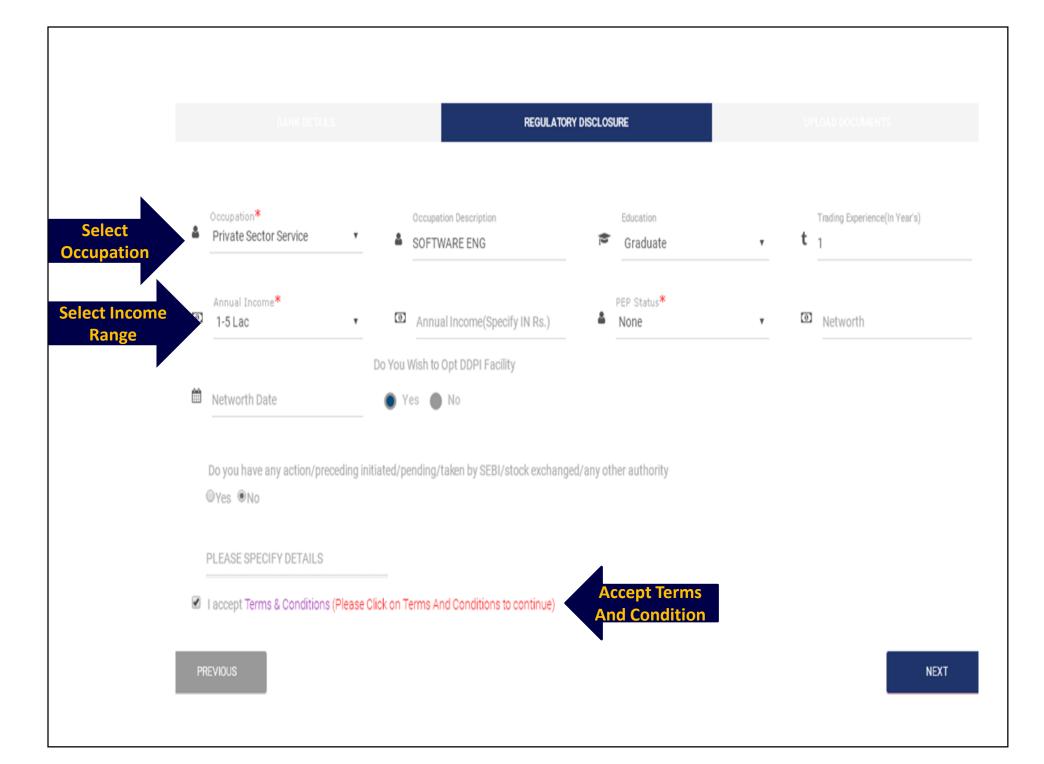


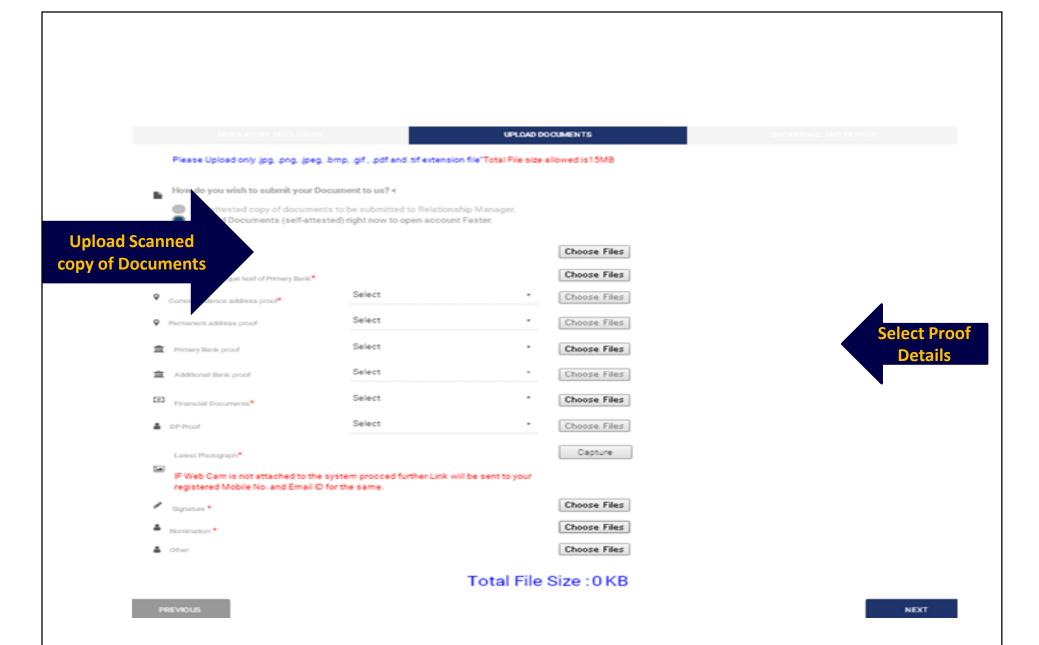
# eKYC











CASH SEGMENT												
	Delivery		Intra Day 1st Side		Intra Day 2nd Side		т2т					
Default Scheme	Minimum	Maximum	Minimum	Percent	Minimum	Percent	Minimum	Percent				
	0.10p	0.50%	0.10p	0.10%	0.10p	0.10%	0.10p	0.50%				
	FUTURE											
	Same Day 1st side		Same Day 2nd s		ide Any I		Day Square Up					
Deafult Scheme	Minimum	Percent	Minimum	inimum Percent		Minimum		Percent				
	0.01p	0.05%	0.01	0.05	1%	0.01		0.05%				
OPTION												
Default	Same Da	y 1st side	Same Day 2nd side		Any Day Sqaure Up							
Scheme	Rs.100	Per Lot	Rs.100 Per Lot		Rs.100 Per Lot							
COMMODITY SEGMENT - MCX												
				FUTURE								
Deafult	Same Day 1st side		Same Day 2nd side		Any Day Square Up		Delivery					
Scheme	Minimum	Percent	Minimum	Percent	Minimum	Percent	Minimum	Percent				
	0.1	0.1	0.1	0.1	0.1	0.1	0.5	1				
	OPTION											
Default Scheme	Same Da	y 1st side	Same Day 2nd side		Any Day Sqaure Up							
Normal	Rs.100 per Lot		Rs.100 Per Lot		Rs.100 Per Lot							
Assignment Option	Rs.100 Per Lot		Rs.100 Per Lot		Rs.100 Per Lot							
Exercise Option	Rs.100	Per Lot	Rs.100 Per Lot		Rs.100 Per Lot							

Default Brokerage

Payment mode

No payment

Note: If you want to make any changes in the Form filled by you please click on Review button

REVIEW/EDIT

SUBMIT

#### CLIENT REVIEW

Client Can Modify Details Client Details

Documents

Regulatory Disclosure

Trading Preference

Correspondence

Demat Details (Existing A/c)

Permanent

Brokerage Details

Primary Bank Details

Additional Bank Details

Nominee Details

Edit

Guardian Details

Congratulations!!! A/c registration process is completed, Kindly proceed for IPV

DOWNLOAD PDF

CASH SEGMENT											
Default	Deli	very	Intra Day 1st Side		Intra Day 2nd Side		т2т				
Scheme	Minimum	Maximum	Minimum	Percent	Minimum	Percent	Minimum	Percent			
	0.10p	0.50%	0.10p	0.10%	0.10p	0.10%	0.10p	0.50%			
FUTURE											
	Same Da	y 1st side	Same Day 2nd s		ide Any Day Square Up		Up				
Deafult Scheme	Minimum	Percent	Minimum	Perc	ent Minimum			Percent			
	0.01p	0.05%	0.01	0.05	5%	0.01		0.05%			
OPTION											
Default	Same Da	y 1st side	Same Day 2nd side		Any Day Sqaure Up						
Scheme	Rs.100	Per Lot	Rs.100 Per Lot		Rs.100 Per Lot						
COMMODITY SEGMENT - MCX											
				FUTURE							
Deafult	Same Day 1st side		Same Day 2nd side		Any Day Square Up		Delivery				
Scheme	Minimum	Percent	Minimum	Percent	Minimum	Percent	Minimum	Percent			
	0.1	0.1	0.1	0.1	0.1	0.1	0.5	1			
OPTION											
Default Scheme	Same Da	y 1st side	Same Day 2nd side		Any Day Sqaure Up						
Normal	Rs.100 per Lot		Rs.100 Per Lot		Rs.100 Per Lot						
Assignment Option	Rs.100 Per Lot		Rs.100 Per Lot		Rs.100 Per Lot						
Exercise Option	Rs.100	Per Lot	Rs.100 Per Lot		Rs.100 Per Lot						

Payment mode

No payment

Note: If you want to make any changes in the Form filled by you please click on Review button

**Select Submit Button** 

SUBMIT



An Email for capturing live photo will be Sent from ekyc@sre.co.in



## LIVE PHOTO



Dear Client,

Please click on below link to Capture LIVE PHOTO to complete the process.

https://ekyc.sre.co.in/livephoto.aspx?Panl=2gVVaKwdawf0UaT4n9Dyzg%3d%3d

Please note below points.

- 1. Open this link in Laptop, camera enabled Desktop pc or any Android OS mobile phone.
- 2. Use Chrome as browser.
- 3. This link will not work on IOS due to IOS OS security.

For any assistance, please call:022 61937399/61937300 or mail us at elyc@ste.co.in

Warm Regards.

Click on the link for capturing live photo.





# LIVE PHOTO



# **Live Photo**



Click Capture after adjusting the photo properly.

CAPTURE

Ensure That Your Face Are Clearly Visible





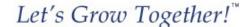
# **LIVE PHOTO**

# Live Photo Capture Successfully



oĸ







Link to Esign > Inbox ×

ekyc@sre.co.in <ekyc@sre.co.in>

to me 🔻

Client will receive this mail and click this link to Esign a filled PDF Form.



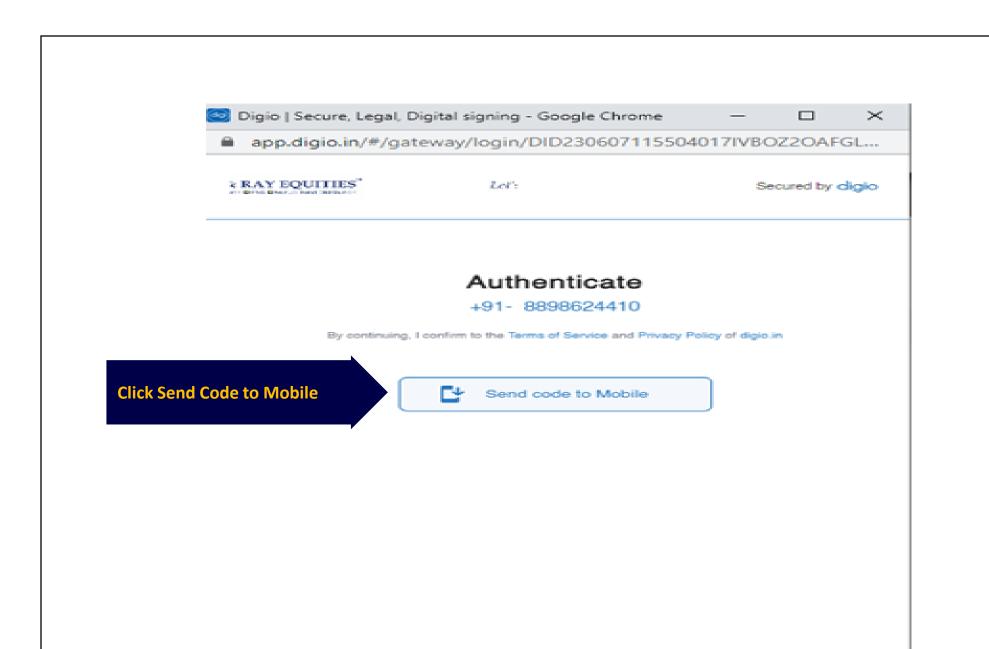
Dear Client,

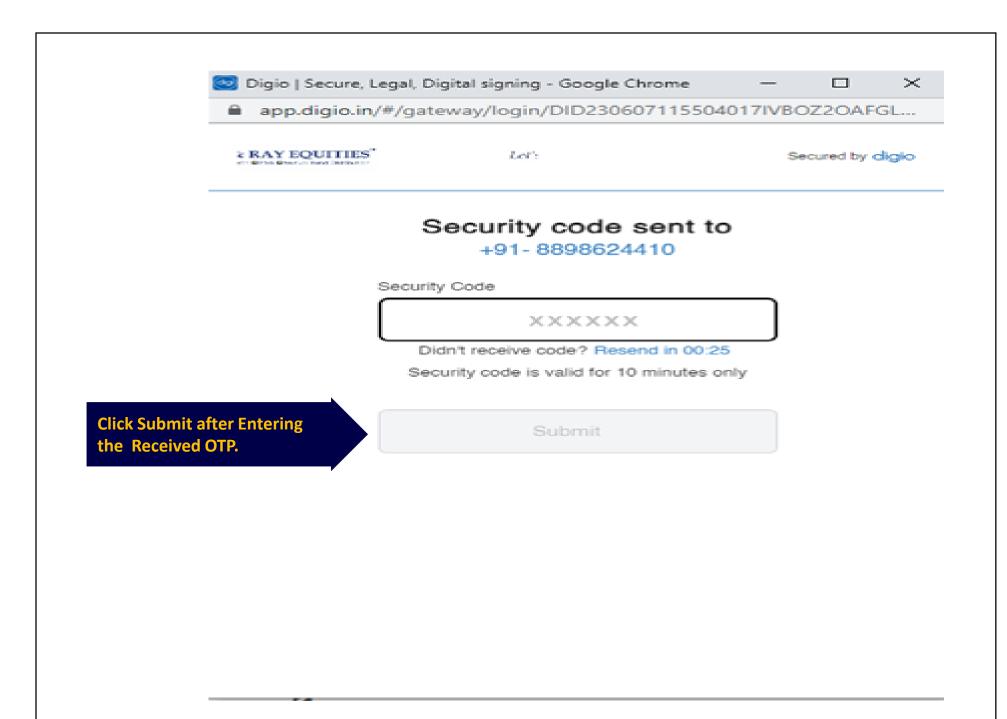
Pleas e <u>click on link</u> to eSIGN your eXYC form and related documents to complete Account Opening Process. Contact us in case if you have any query.

Warm Regards, Team EKYC Sykes & Ray Equities 022 61937399/61937300

This is a system generated email, do not reply to this email id.







app.digio.in/#/gateway/esign

RAY EQUITIES

Lette

Secured by digio



ARQPG158..

By continuing, I agree to do eKyc using Aadhaar to eSign with one of ESPs (NSDL e-Gov or CDSL) Digio is registered as ASP.

**Click on Sign Now** 

Sign Now

💋 NSDL e-Gov is now 🍘 protean

#### Protean Electronic Signature Service

ASP Name Digiotech Solutions Private Limited
Transaction ID ESIGN:2306071156384245A22PQX...
Date & Time 2023-06-07T11:56:38

I hereby authorize Protean eGov Technologies Limited (Protean) to 
1. Use my Aadhaar / Virtual ID details (as applicable) for the purpose of eSign of documents requested using Digio - a Digital Transaction Management platform for/with Digiotech Solutions Private Limited and authenticate my identity through the Aadhaar Authentication system (Aadhaar based e-KYC services of UIDAI) in accordance with the provisions of the Aadhaar (Targeted Delivery of Financial and other Subsidies, Benefits and Services) Act, 2016 and the allied rules and regulations notified thereunder and for no other purpose.

2. Authenticate my Aadhaar / Virtual ID through OTP or Biometric for authenticating my identity through the Aadhaar Authentication system for obtaining my e-KYC through Aadhaar based e-KYC services of UIDAI and use my Photo and Demographic details (Name, Gender, Date of Birth and Address) for the purpose of eSign of documents requested using Digio - a Digital Transaction Management platform for/with Digiotech Solutions Private Limited.

Enter Client's 12 Digit
Aadhaar Number

VID/Aadhaar:

Virtual ID or AADHAAR number should be a 16 digit or 12 digit number!

Send OTP

Cancel

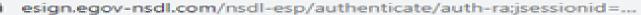
Click Here to generate Virtual ID.

Download Instructions to generate Virtual ID in lieu of Aadhaar.

©2021 Protean eGov Technologies Limited All rights reserved.

Please do not press "Submit" button once again or the "Refresh" or "Back" buttons.









#### Protean Electronic Signature Service

ASP Name Digiotech Solutions Private Limited Transaction ID ESIGN:2306071156384245A22PO... Date & Time 2023-06-07T11:56:38

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**Enter OTP Received** from Aadhaar

Enter OTP -----

Verify OTP

Cancel

Resend OTP

Success! otp sent on registered mobile/email id.

Click Here to generate Virtual ID.

Download Instructions to generate Virtual ID in lieu of Aadhaar.

Please do not press "Submit" button once again or the "Refresh" or "Back" buttons.

Married Married States and States

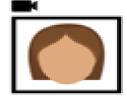


# ONLINE ACCOUNT OPENING FORM



**E-Signed PDF Form** 







FORM NO.: 116427

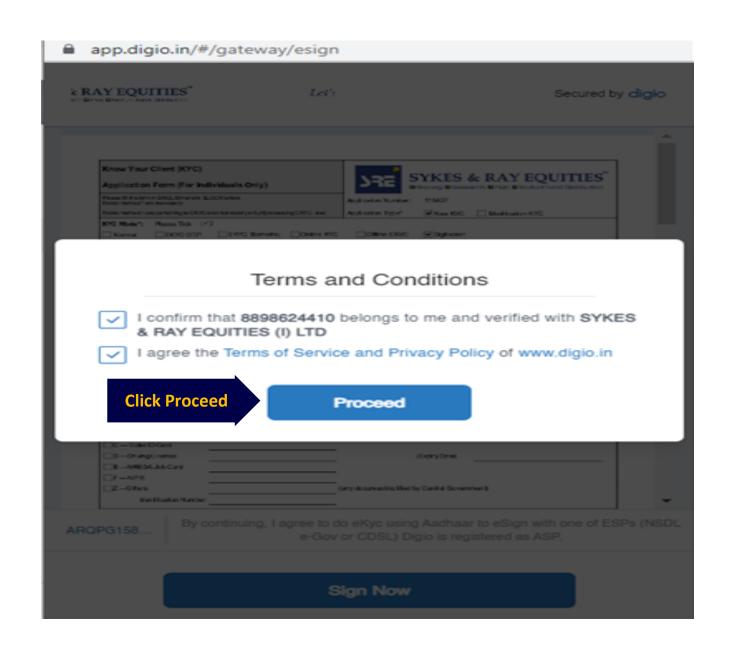
ucc:

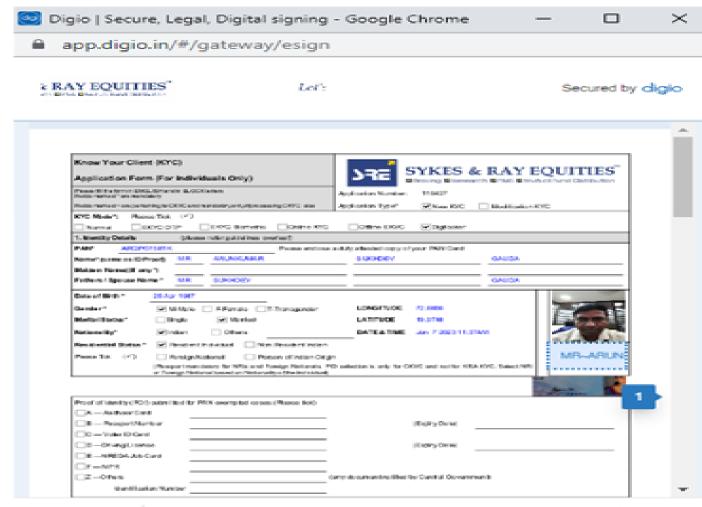
BO ID: 1201860000728283

CENTRE CODE:

C. DEPOSITORY ACCOUNT(S)	C. DEPOSITORY ACCOUNT(S) DETAILS (Please attach a copy of Client Master issued by DP if other than SREIL)									
Depository Participant Name	Depository Name Beneficiary		DP ID	BeneficiaryID (BOID						
/CDSL	✓ CDSL    ✓ NSDL									
D. TRADING PREFERENCES	(Sign in the relevant boxes whe	re you wish to trade. Strike	off the segment not c	hosen by you.						
If in future, you want to trade on	any new segment/new exchang	e please give separate aut	horization letter to SRE	EIL)						
Exchanges/ Segments	BSE		NSE							
Cash	Signature  Signat by: MR-ARUNUMAR-SURHDEV-G  Reason: Account opening doc by SYNES & R  eSigned uning Asthare (Glob IN)  Date: 2023-05-07 11:56:36 1ST	AUDA	Signature Signed by: MfR-ARLINKUMAR-SUIGHDEV-GAUDA Reason: Account opening doc by SYKES & RAY EQUITIES (I) LTD eSigned using Ashbara (Sign) Date: 2023-08-07 11:56:38 (ST)							
's Aadhar based E-Sign	Signature  Signed by: MR-ARUNKUMAR-SUKHDE Raison: Account opening doe by SYKES eSigned using Aarbaar (dgtp.in) Date: 2023-06-07 11:56:38 IST	V-GAUDA	Signature  Signed by: MR-ARUNKUMAR-SUKHDEV-GAUDA Réason: Account opening doc by SYKES & RAY EQUITIES (I) LTD eSigned using Aachaar (digio.in) Date: 2023-06-07 11:56:38 IST							
Currency Derivatives	Signature	<b>3x.</b>	Signature Signat by 169-APLINGARM-GLIGODEV-GALDA Reason. Account opening due by SYNES & RAVY SOLETTES (I) LTD displayed stays (ARAMA (S)), and Date: 2023-04-07 11 (8)-28 (87)							
Interest Rate Derivative	> Signature	38.	Signature							
SLB	> Signature	<u> 8</u>	Signature							
	against the applicant/constituent or its Partners/promoters/whole time directors/authorized persons in charge of dealing in									
F. DEALINGS THROUGH AP A	F. DEALINGS THROUGH AP AND OTHER STOCK BROKERS:									
AP Name:	, p	AP Registration n	tion number							
/ 11 TOTAL		AF Negistiation i	umber							







ARQPG158....

By continuing, I agree to do eKyc using Aadhaar to eSign with one of ESPs (NSDL e-Gov or CDSL) Digio is registered as ASP.

**Click Sign Now** 

Sign Now

esign.egov-nsdl.com/nsdl-esp/authenticate/auth-ra;jsessi... — 
esign.egov-nsdl.com/nsdl-esp/authenticate/auth-ra;jsessionid=834...

NSDL e-Gov is now protean

#### Protean Electronic Signature Service

ASP Name Digiotech Solutions Private Limited
Transaction ID ESIGN:230607120301837MS6WW4...
Date & Time 2023-06-07T12:03:01

- I hereby authorize Protean eGov Technologies Limited (Protean) to 
  1. Use my Aadhaar / Virtual ID details (as applicable) for the purpose of eSign of documents requested using Digio a Digital Transaction Management platform for/with Digiotech Solutions Private Limited and authenticate my identity through the Aadhaar Authentication system (Aadhaar based e-KYC services of UIDAI) in accordance with the provisions of the Aadhaar (Targeted Delivery of Financial and other Subsidies, Benefits and Services) Act, 2016 and the allied rules and regulations notified thereunder and for no other purpose.
- Authenticate my Aadhaar / Virtual ID through OTP or Biometric for authenticating my identity through the Aadhaar Authentication system for obtaining my e-KYC through Aadhaar based e-KYC services of UIDAI and use my Photo and Demographic details (Name, Gender, Date of Birth and Address) for the purpose of eSign of documents requested using Digio - a Digital Transaction Management platform for/with Digiotech Solutions Private Limited.

Enter Client's 12 Digit
Aadhaar Number

VID/Aadhaar:

Virtual ID or AADHAAR number should be a 16 digit or 12 digit number!

Send OTP

Cancel

Click Here to generate Virtual ID.

Download Instructions to generate Virtual ID in lieu of Aadhaar.

©2021 Protean eGov Technologies Limited All rights reserved.

Please do not press "Submit" button once again or the "Refresh" or "Back" buttons.





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ASP Name Digiotech Solutions Private Limited Transaction ID ESIGN:2306071156384245A22PO... Date & Time 2023-06-07T11:56:38

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Enter OTP -----

Verify OTP

Cancel

Resend OTP

Success! otp sent on registered mobile/email id.

Click Here to generate Virtual ID. Download Instructions to generate Virtual ID in lieu of Aadhaar.

Please do not press "Submit" button once again or the "Refresh" or "Back" buttons.

Know Your Client (KYC)					SYKES & RAY EQUITIES						
Application Form (For Individuals Only)					24		Broking BRese		-		
Please fill the form in ENG Fields marked " are mand	Kletters	Application N	Number:	116427							
Fields marked • are pertai	nandatory only if proces	Application 1	'ype'	New KYC	☐ Modifi	cation KYC					
KYC Mode*: Pleas	se Tick	(*)									
Normal D	KYC OT	Ρ.	EKYC Biometric	_Online KYC	lOffline	EKYC	<u> </u> Digilocker				
I. Identity Details (please refer guidelines overleaf)											
PAN* ARQPG1581K Please enclose a duly attested copy of your PAN Card											
Name" (same as ID Proof) MR ARUNKUMAR			SUKH	XEV		GAUE	)A				
Maiden Name((If an											
Fathers / Spouse Name* MR SUKHOEV						GAUC	)A				
Date of Birth*	25 Ap	1987							Ш		
Gender *	₩ v	-Male	F-Female	T-Transgender	LONG	TUDE	72.8856		1	12	
Marital Status*	Sir	rgle	✓ Married		LATITU	JDE	19.0748			90	
Nationality*	<u> √</u> Inc	5an	Others		DATE	& TIME	Jun 7 2023 11:3	37AM		A	
Residential Status *	v R	esident	Individual L No	n Resident Indian		ES	IGNED KI	RA			
Please Tick (*)	F	oreign N	lational Pe	rson of Indian Origin		FO	RM WILL	BE	mt and	imu Sgratus, ecoss	
			tatory for NRIs and F nal based on Nationa	oreign Nationals. PK lity of the individual)	) selection	DO	WNLOAD	DED		egar and the stage of an one without stage of any other transfer of	





# Thank You!

• Contact No : 022 61937300/399

Email : <u>ekyc@sre.co.in</u>

Website: www. sre.co.in

#### **SYKES & RAY EQUITIES (I) LTD.**

3rd Floor, Cama Building, Dalal Street, Fort, Mumbai - 400001.Ph: 022-61937300/399 Email: ekyc@sre.co.in Website: www. sre.co.in